



EQUINE INSTRUCTOR/TRAINER PROFESSIONAL LIABILITY  
EQUINE ASSISTED ACTIVITIES AND THERAPY (EAAT) - Renewal

PROUD SPONSORS OF



COMPLETE IN BLUE OR BLACK INK ONLY

THIS APPLICATION IS USED TO APPLY FOR INSURANCE AND IS NOT A BINDER. EXPOSURES NOT DECLARED ARE NOT COVERED. All submissions must include a complete and signed application. Incomplete applications will be returned. Coverage is not bound until approved by Company Underwriting. The Company's receipt of premium does not bind coverage.

SECTION 1: APPLICANT INFORMATION

CLIENT CODE: \_\_\_\_\_

1.1. Applicant Name: \_\_\_\_\_

1.2. Business/LLC/Corporation Name: \_\_\_\_\_

I am applying for insurance:  I am the authorized representative for the business/facility listed above  
 I am the instructor

1.3. Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

1.4. Physical Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

1.5. Telephone # \_\_\_\_\_ Email \_\_\_\_\_ Website \_\_\_\_\_

1.6. Applicant is:  Corporation or Limited Liability Corp (LLC)  Individual  Joint Venture  
 Non-Profit  Partnership  Sole Proprietorship

If applicant is a Corporation or Limited Liability Corp (LLC)

Name of officers, partners \_\_\_\_\_ Active in Equestrian Activities listed in section 3 or 4 of this application \_\_\_\_\_ Their Duties: \_\_\_\_\_  
\_\_\_\_\_ Yes \_\_\_ No \_\_\_\_\_  
\_\_\_\_\_ Yes \_\_\_ No \_\_\_\_\_

Note: Non-Equine activities are excluded under this policy

1.7. Please list all EAAT Riding/Instruction Association(s) or Groups you are affiliated/accredited with?

Certification: Program \_\_\_\_\_ Certificate/Certification Level \_\_\_\_\_

(CHA and PATH members must attach a valid membership card)

1.8. Are you over the age of 18?  Yes  No

1.9. Do you have Directors and Officers Liability insurance for this group?  Yes  No

1.10. Do you offer instruction all year?  Yes  No If no, please provide the dates of your program \_\_\_\_\_

SECTION 2: COVERAGE AND LIMITS OF INSURANCE

2.1. Limit of Liability – Select One Option:  I wish to maintain same limits as expiring policy  
 Please have someone contact me, I choose to change the policy limits on my renewal

2.2. Care, Custody and Control Limits for Non-Owned horses used in your business:  
 I wish to maintain same limits as expiring policy  
 Please have someone contact me, I choose to change the policy limits on my renewal

SECTION 3: PROFESSIONAL / GENERAL LIABILITY UNDERWRITING INFORMATION

3.1. Please indicate Yes for all equestrian activities that apply to the applicant individual/business (s) or facility applying for insurance coverage, or No:

\_\_\_\_\_ Judge \_\_\_\_\_ Professional Rider/Driver \_\_\_\_\_ Clinician  
\_\_\_\_\_ Show Official/Manager \_\_\_\_\_ Course Designer \_\_\_\_\_ Groom  
\_\_\_\_\_ Riding Instructor \_\_\_\_\_ Steward \_\_\_\_\_ Technical Delegate  
\_\_\_\_\_ Horse Trainer Horse Trainer (without overnight boarding) \_\_\_\_\_ Horse Trainer (with overnight boarding)  
\_\_\_\_\_ Trail Riding to regular weekly or monthly students (includes arena instruction)  
\_\_\_\_\_ Other (describe \_\_\_\_\_)

3.2. If yes to clinician in 3.1, how many clinic days per year? \_\_\_\_\_ NOTE: Clinics are defined as events outside of regularly scheduled sessions/lessons/activities with reoccurring clients/students.

3.3. Total Monthly Number of Clients + Students/Participants + Horses (in training) for applicant and any assistant's trainers/instructors (a student having weekly lessons only counts once per month):

\_\_\_ 0-15 \_\_\_ 16-29 \_\_\_ 30-49 \_\_\_ 50-100 \_\_\_ 100+ (Submit for Rate)



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3.4. Indicate "Yes" for any equine assisted activities that apply to your program.

- |  |   |
|--|---|
| <input type="checkbox"/> Equine Assisted Activities (EAA)                            | <input type="checkbox"/> Equine Assisted Learning (EAL) |
| <input type="checkbox"/> Interactive Vaulting  | <input type="checkbox"/> Therapeutic Driving            |
| <input type="checkbox"/> Therapeutic Riding  | <input type="checkbox"/> Equine Facilitated Learning    |
| <input type="checkbox"/> Therapeutic Services including Developing Equestrian Skills |   |
| <input type="checkbox"/> Other _____   |   |

3.5. Indicate "Yes" for any equine assisted therapies that apply to your program.

- |  |   |
|--|---|
| <input type="checkbox"/> Equine Assisted Therapy (EAT) | <input type="checkbox"/> Equine Facilitated Psychotherapy (EFP) |
| <input type="checkbox"/> Hippotherapy                  |   |
| <input type="checkbox"/> Other Therapy _____           |   |

***If yes to any therapies listed in 3.5, a copy of the professional/malpractice liability declaration insurance page covering this work must be provided with your application. This includes any assistants/staff/contractors, licensed/certified mental health care professional(s) or licensed clinical professionals.***

**Note: No coverage is provided under the policy to which you are applying, for the professional/malpractice liability of licensed clinical work.**

**Note: No coverage is provided under the policy to which you are applying, for the transportation of participants or volunteers. No auto liability is provided by this policy.**

3.6. Total Gross Annual Receipts (GAR) including Donations (before expenses) for all equestrian exposures, including EAAT Activities and Traditional Instruction/Training listed in question #1 above. **Please exclude boarding receipts & anything not listed in 3.1.**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000        | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$100,001-\$150,000 |
| <input type="checkbox"/> \$150,001-\$200,000 | <input type="checkbox"/> \$200,001+ _____   | {Must provide actual GAR if over \$200,001}  |

3.7. The equine activities declared on this application are provided by:

- Applicant Only     Assistants (employees)     Other: Explain \_\_\_\_\_

3.8. Do you use Assistants and/or Staff to help with any of your equestrian activities?  Yes  No

- a. If Yes, how many? \_\_\_\_\_ Are your Assistants/Staff 16 or older?  Yes  No
- b. If Yes, list names and addresses below

\_\_\_\_\_  
\_\_\_\_\_

3.9. Do you use Volunteers and/or Working Students for any of your Equine Activities?  Yes  No

IF Yes, how many volunteers and/or working students on average per month?

- 1-6     7-12     13-18     19-24     25-50     50+

3.10. Do volunteers or working students receive any remuneration for their services to you?  Yes  No If yes, explain

*Please Note: Injury to an employee/assistant(s), working students or volunteer(s) while acting on behalf of the applicant is excluded.*

3.11. Do you have workers compensation insurance?  Yes  No

*[Please Note: Workers' Compensation related claims are excluded from this policy. Check with your State for the laws pertaining to Workers' Compensation Insurance requirements.]*

3.12. Is proper safety equipment required for use by all participants?  Yes  No

3.13. Boarding:  Yes, I am responsible for non-owned horses in my care **overnight.** .  
 No, I am **not** responsible for non-owned horses in my care **overnight.**

- a. If Yes, Average # of Non-owned horses boarded monthly:  1-15     16-25     26-35     36-45  
 46-55     56-99     100+

- b. If Yes, Provide Gross Annual Receipts for All Boarding ONLY \$ \_\_\_\_\_ (Note: If "none" indicate as \$0.00)



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- c. Are you responsible for non-owned horses overnight at shows?  Yes  No If yes, # of non-owned horses. \_\_\_\_\_
- d. What is the Maximum value of any Non-Owned/Boarded Horse in your care, custody, control? \$ \_\_\_\_\_
- e. Does applicant have other insurance for boarding?  Yes  No  
If Yes, Provide: Carrier \_\_\_\_\_ Policy # \_\_\_\_\_ Effective Date \_\_\_\_\_
- f. Do you wish to include boarding coverage on this policy?  Yes  No

3.14. Breeding  Yes  No

- a. Is applicant responsible for non-owned horse(s) during breeding?  Yes  No
- b. Gross Annual Receipts for Breeding: \$ \_\_\_\_\_ (Note: If "none" indicate as \$0.00)

3.15. Any changes in applicants' operation in last 12 months?  Yes  No If Yes, describe) \_\_\_\_\_

3.16. Does the applicant supply food, manufacture and/or repair any goods sold?  Yes  No

IF Yes, describe \_\_\_\_\_ (Please Note: If yes, no products liability will be provided by this policy)

3.17. Do you obtain a release signed by your students, boarders, student and volunteers relieving you of claims for bodily injury & property damage?  Yes  No

- a. Have you made any changes in your release since last year?  Yes  No  
If yes, a copy must accompany this application.

**MANDATORY REQUIREMENT:** Equisure's receipt of such release/waiver form and subsequent possible issuance of a policy does not mean that Equisure has evaluated such release/waiver for its legalities or validity. *Note: Liability Release should release the applicant and/or the business name of the applicant from liability.*

*Note: This policy does not provide coverage for any claim made or suit brought against any 'insured person' for bodily injury or 'property damage' caused by or contributed to a bite by any canine owned by, or in the care or custody of any 'insured' person.*

**SECTION 4: ADDITIONAL EQUINE ACTIVITIES AND LIABILITY EXPOSURES**

*NOTE: Coverage for selected activities requires Underwriting approval.*

4.1. Additional equine activities (indicate Yes for all that apply or No) - Applicable supplemental questionnaire obtained from Equisure must be completed in order to receive a quote. Coverage for selected activities requires Underwriting approval.

- \_\_\_\_\_ Pony Rides \_\_\_\_\_ Horse Drawn Vehicle Rides
- \_\_\_\_\_ Day Camps \_\_\_\_\_ Horse Sales
- \_\_\_\_\_ Trail Riding to client impromptu or scheduled not your regular student (short lesson or video)
- \_\_\_\_\_ Other (describe) \_\_\_\_\_ Petting Zoo

Do you wish to obtain a quote for the above activities?  Yes  No (If Yes, a supplemental application is required, or you can download the supplemental application(s) from our website: [www.equisure-inc.com](http://www.equisure-inc.com), and forward along with this application. If No, these equine activities will be excluded from coverage.)

*Note: This policy does not provide coverage for the above activities until properly endorsed. The above activities will be excluded from the policy until receipt of supplemental application, underwriter approval, and receipt of additional premium.*

4.2. Does applicant lease/own any ATV, Golf Cart or other off-road (non-licensed) vehicles for use in equestrian activities listed on this application?  Yes  No

If Yes, do you wish to receive a quote for Liability coverage only? [Physical damage is not available]  Yes  No

If Yes, indicate number and type of vehicles: \_\_\_\_\_

Explain use of the vehicles: \_\_\_\_\_

*Note: If purchased liability coverage only applies during the declared equine activities.*

*NOTE: This policy does not provide coverage for any claim made or suit brought against any 'insured person' for bodily injury or property damage caused by an unlicensed operator or any operator 16 years old or younger.*

**SECTION 5: INSURANCE HISTORY**

5.1. Has the applicant had any losses/claims within the past 3 years?  Yes Losses/Claims  No Losses/Claims  
(If yes, on a separate page provide details of any loss(es) or claims including dates, details and amount paid within the past 3 years).



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**SECTION 6: PERSONAL EQUINE LIABILITY OPTION**

\_\_\_ YES \_\_\_ NO

This is an optional endorsement to the business policy, designed to protect you against claims arising out of bodily injury or property damage caused by your horse during **personal** use (trail riding, showing, pasturing). For owners with 4 or less horses.

**Declared Private Owned Horses (OWNED or LEASED 100% BY THE APPLICANT)**

*Application must be submitted for a rate if you own/lease more than four horses.*

HORSE NAME	SEX	USE	AGE	REGISTRATION/ COLOR/MARKINGS	BREED

**CHANGES MADE TO THE DECLARED OWNED/LEASED HORSES DURING THE POLICY TERM NEED TO BE MADE IN WRITING.**

**DISCLAIMERS**

- I. The applicant is required to keep records of the information we need for premium computation, at our discretion we may ask for copies to verify the risk information you have provided.
- II. This policy does not provide coverage for any claim made or suit brought against any 'insured person' for bodily injury or 'property damage' caused by or contributed to a bite by any canine owned by, or in the care or custody of any 'insured' person.

**TERMS AND CONDITIONS**

I acknowledge that this application is applicable to **Equine Assisted Activities Therapy Liability only**. I understand that no other coverage is included, and that any additional coverage must be purchased separately. I acknowledge that I have read and agree to the following Terms and Conditions.

- I. All quotes provided are good faith estimates only and are based on information provided to us by the customer, and by the insurance companies quoting. All quotes are subject to underwriting rules and requirements, such as loss history. Various cancellation penalties and minimum earned premiums may apply.
- II. The insured expressly grants the agency the authority to cancel any or all policies in order to recover monies due because of non-payment of premium on any policy.
- III. It is imperative that all claims be reported promptly to the agency or the insurance company in writing.
- IV. The agency endeavors to explain coverages and available options but makes no claim or warranty that all possible coverages or options have been offered. It is the buyer's sole responsibility to judge the suitability of the insurance program for their purposes and to understand the limits, perils insured against, exclusions, and limitations of the policies they buy.
- V. All coverages are afforded by a written binder or by a company issued policy. No coverage is in force until written confirmation is received from the agency or the insurance company. All additions, deletions, or other changes must be issued by the insurance company to be valid.
- VI. The insurance policy is the contract between you and the insurance company. Read your policy and bring to your agent's attention any aspect that you do not understand, or any desired changes to limits or coverages.
- VII. Some policies have territorial limits of which you should make yourself aware if you do business or have business travel outside the territorial limits of the United States.
- VIII. Acceptance of this application by signature and by payment of premium constitutes acceptance of, understanding of, and agreement to these terms and conditions.



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I would like information about the following available coverages.

- \_\_\_ Yes \_\_\_ No Club Liability
- \_\_\_ Yes \_\_\_ No Crime
- \_\_\_ Yes \_\_\_ No Cyber Liability
- \_\_\_ Yes \_\_\_ No Directors & Officers Liability
- \_\_\_ Yes \_\_\_ No Personal Equine Liability
- \_\_\_ Yes \_\_\_ No Animal Mortality
- \_\_\_ Yes \_\_\_ No Special Event Liability
- \_\_\_ Yes \_\_\_ No Other (describe) \_\_\_\_\_



To cut down on our paper consumption, we now offer electronic policy delivery. Please select one of the options below.

- \_\_\_ - I prefer to receive my policy documents via e-mail.
- \_\_\_ - I prefer to receive my policy documents via hard copy in the mail.

FRAUD WARNING NOTICES

STANDARD: Any person, who knowingly and with intent to defraud any insurance company or other person, files an applications for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material hereto, commits a fraudulent act, which is a crime, and may subject such person to criminal and civil penalties.

NOTICE TO ARKANSAS APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

NOTICE TO DISTRICT OF COLUMBIA APPLICANTS: Warning: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NOTICE TO KENTUCKY APPLICANTS: Any person who knowingly, and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

NOTICE TO LOUISIANA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MAINE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

NOTICE TO MINNESOTA APPLICANTS: A person who submits an application or files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

NOTICE TO NEW JERSEY APPLICANTS: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

NOTICE TO NEW MEXICO APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties. The insurer shall not offer an optional extension period for this policy in New Mexico.

NOTICE TO OHIO APPLICANTS: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

NOTICE TO OKLAHOMA APPLICANTS: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO OREGON APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto may be guilty of insurance fraud which may subject such person to criminal and civil penalties, including but not limited to fines, denial of insurance benefits, civil damages, criminal prosecution and confinement in state prisons.

NOTICE TO PENNSYLVANIA APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

NOTICE TO TENNESSEE, VIRGINIA AND WASHINGTON APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

NOTICE TO NEW YORK APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or any person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars (\$5,000) and the stated value of the claim for each such violation.



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THE UNDERSIGNED IS AUTHORIZED BY THE INSURED AND DECLARES THAT THE STATEMENTS SET FORTH HEREIN AND ALL WRITTEN STATEMENTS AND MATERIALS FURNISHED TO THE INSURER IN CONJUNCTION WITH THIS APPLICATION ARE TRUE. SIGNING OF THIS APPLICATION DOES NOT BIND THE INSURED OR THE INSURER TO COMPLETE THE INSURANCE, BUT IT IS AGREED THAT THE STATEMENTS CONTAINED IN THIS APPLICATION, ANY SUPPLEMENTAL APPLICATIONS, AND THE MATERIALS SUBMITTED HERewith ARE THE BASIS OF THE CONTRACT SHOULD A POLICY BE ISSUED AND HAVE BEEN RELIED UPON BY THE INSURER IN ISSUING ANY POLICY.

THE APPLICATION AND MATERIALS SUBMITTED WITH IT SHALL BE RETAINED ON FILE WITH THE INSURER AND SHALL BE DEEMED ATTACHED TO AND BECOME PART OF THE POLICY IF ISSUED. THE INSURER IS AUTHORIZED TO MAKE ANY INVESTIGATION AND INQUIRY IN CONNECTION WITH THIS APPLICATION AS IT DEEMS NECESSARY. PROVIDED, HOWEVER, THIS PARAGRAPH DOES NOT APPLY IN THE STATES OF UTAH AND WISCONSIN.

NOTE TO UTAH AND WISCONSIN RESIDENTS: ALL WRITTEN STATEMENTS AND MATERIALS FURNISHED TO THE INSURER IN CONJUNCTION WITH THIS APPLICATION ARE MADE A PART HEREOF PROVIDED THIS APPLICATION AND SUCH MATERIALS ARE ATTACHED TO THE POLICY AT THE TIME OF ITS DELIVERY.

THE INSURED AGREES THAT IF THE INFORMATION SUPPLIED ON THIS APPLICATION CHANGES BETWEEN THE DATE OF THIS APPLICATION AND THE EFFECTIVE DATE OF THE INSURANCE, THE INSURED WILL, IN ORDER FOR THE INFORMATION TO BE ACCURATE ON THE EFFECTIVE DATE OF THE INSURANCE, IMMEDIATELY NOTIFY THE INSURER OF SUCH CHANGES, AND THE INSURER MAY WITHDRAW OR MODIFY ANY OUTSTANDING QUOTATIONS OR AUTHORIZATIONS OR AGREEMENTS TO BIND THE INSURANCE.



\_\_\_\_\_ **Authorized Signature**

\_\_\_\_\_ **Date**

\_\_\_\_\_ **Print Name**

*By applying for this insurance, you are also applying for membership in the Association Resource Group Purchasing Group, a group formed and operating pursuant to the Liability Risk Retention Act of 1986 (15 USC 3901 et seq.) and organized in Colorado. Your membership will be effective once your completed application and membership fee have been approved and payment received.*

**CHECKLIST**

1. Be sure to complete ALL questions of this application.
2. Sign and print your name above
3. Complete the certificate request form, if needed, on page 7
4. Attach your release or waiver if changed.
5. Include State Affidavit if Applicable

**If your Physical Address is in one of the following states additional information will be required prior to policy issuance:  
AR, CA, CT, DE, FL, KS, MA, NC, NJ, NY, OH, RI, WV or WY**



**CERTIFICATE of INSURANCE REQUEST FORM**  
*This is not a binder. Please type or print clearly.*

**ALL CERTIFICATES REQUESTED BELOW WILL BE EMAILED/MAILED TO THE APPLICANT ON THIS PAGE FOR DISTRIBUTION UNLESS SPECIAL ARRANGEMENTS HAVE BEEN AGREED UPON.**

**Applicant Name:** \_\_\_\_\_ **Email address:** \_\_\_\_\_

**NOTE:** Please refer to your contract in selecting the appropriate type of certificate. Include and/or attach contract if Certificate requires specific wording.

**Certificate Holder Definitions**

- **Additional Insured's**, if added will provide insurance rights to the other party (the additional insured) if involved in a covered claim.
- **Proof of insurance** will provide a certificate proving you have insurance but does not provide certificate holder with any coverage. **Please note we must have complete mailing addresses for either request.**

~~~~~  
**CHECK HERE IF YOU WOULD LIKE THE SAME CERTIFICATES AS EXPIRING**

|                                                                                                                                                                                                                                                                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CERTIFICATE HOLDER (SELECT ONE)</b> ___ <b>PROOF OF INSURANCE</b> OR ___ <b>ADDITIONAL INSURED (AI)</b><br><i>CHECK ALL THAT APPLY</i><br>___ <b>ASSISTANT</b> ___ <b>LANDOWNER</b> ___ <b>FACILITY OWNER</b> ___ <b>SPONSOR</b> ___ <b>EQUIPMENT LESSOR</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**CERTIFICATE HOLDER NAME:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

**CITY/STATE/ZIP:** \_\_\_\_\_

**ATTN:** \_\_\_\_\_

|                                                                                                                                                                                                                                                                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CERTIFICATE HOLDER (SELECT ONE)</b> ___ <b>PROOF OF INSURANCE</b> OR ___ <b>ADDITIONAL INSURED (AI)</b><br><i>CHECK ALL THAT APPLY</i><br>___ <b>ASSISTANT</b> ___ <b>LANDOWNER</b> ___ <b>FACILITY OWNER</b> ___ <b>SPONSOR</b> ___ <b>EQUIPMENT LESSOR</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**CERTIFICATE HOLDER NAME:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

**CITY/STATE/ZIP:** \_\_\_\_\_

**ATTN:** \_\_\_\_\_

|                                                                                                                                                                                                                                                                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CERTIFICATE HOLDER (SELECT ONE)</b> ___ <b>PROOF OF INSURANCE</b> OR ___ <b>ADDITIONAL INSURED (AI)</b><br><i>CHECK ALL THAT APPLY</i><br>___ <b>ASSISTANT</b> ___ <b>LANDOWNER</b> ___ <b>FACILITY OWNER</b> ___ <b>SPONSOR</b> ___ <b>EQUIPMENT LESSOR</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**CERTIFICATE HOLDER NAME:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

**CITY/STATE/ZIP:** \_\_\_\_\_

**ATTN:** \_\_\_\_\_



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**\*RATING WORKSHEET FOR ANNUAL POLICY PREMIUM: Liability Limits \$1,000,000 Occurrence/\$1,000,000 aggregate.**

- All other limit requests please Submit for Rate

**STEP 1: TOTAL INCOME (BEFORE EXPENSES) Refer to Section 3**

| Number of Horses/Students | GAR \$0-50,000 | \$50,001-\$100,000 | \$100,001-150,000 |
|---------------------------|----------------|--------------------|-------------------|
| 0-15                      | \$ 1049.00     | \$ 1668.00         | \$ 2308.00        |
| 16-29                     | \$ 1668.00     | \$ 1916.00         | \$ 2508.00        |
| 30-49                     | \$ 2167.00     | \$ 2266.00         | \$ 2908.00        |
| 50-100                    | \$ 2895.00     | \$ 3062.00         | \$ 3448.00        |

**Horses over 100 or  
GAR over \$150,000  
SUBMIT FOR RATE**

(Example: 20 students, Total Income \$55,000 = \$1916.00)

**STEP 1 INCOME Premium: \$ \_\_\_\_\_**

**STEP 2: CLINICS – Events outside of regularly scheduled sessions/lessons/activities with reoccurring clients/students**

I want coverage for Clinics  Yes  No, I do not want coverage for clinics

1-6 days per year – no charge      7-25 days per year - \$125.00 additional premium

26-100 days per year - \$250 additional premium      101+ days - SUBMIT

**STEP 2 CLINICS Premium: \$ \_\_\_\_\_**

**STEP 3: ASSISTANTS/PARTNERS**

I want coverage for Assistants/Partners (including spouse and LLC/Corporation members working in the business)

Yes      \$325.00 x \_\_\_\_\_ # of assistants/partners

No, I do not want coverage for assistants/partners

**STEP 3 ASSISTANT Premium: \$ \_\_\_\_\_**

**STEP 4: VOLUNTEER/WORKING STUDENT PROGRAM**

I want coverage for Volunteers/Working Students

|                              |                 |                             |                 |                             |
|------------------------------|-----------------|-----------------------------|-----------------|-----------------------------|
| <input type="checkbox"/> Yes | 1-6 per Month   | Included                    | 19-24 per Month | \$375.00 additional premium |
|                              | 7-12 per Month  | \$125.00 additional premium | 25-50 per Month | \$500.00 additional premium |
|                              | 13-18 per Month | \$250.00 additional premium | 50+ per Month   | Submit for Rate             |

No, I do not want coverage for volunteers/working students

**STEP 4 VOLUNTEER Premium: \$ \_\_\_\_\_**

**STEP 5: BOARDING (with or without income) – Refer to Section 3**

I want coverage for overnight Boarding

Yes       No, I do not want coverage for overnight boarding

| 1-15 Horses OR GAR up to \$100,000 | 16-25 Horses OR GAR \$100,001 to \$150,000 | 26-35 Horses OR GAR \$150,001 to \$200,000 | 36-45 Horses OR GAR \$200,001 to \$250,000 |
|------------------------------------|--------------------------------------------|--------------------------------------------|--------------------------------------------|
| \$ 771.00                          | \$ 974.00                                  | \$ 1365.00                                 | \$1911.00                                  |

**Horses over 45 or  
GAR over \$250,000  
SUBMIT FOR RATE**

**STEP 5 BOARDING Premium: \$ \_\_\_\_\_**

**STEP 6: BREEDING (with or without income) –Refer to Section 3**

a. I want coverage for Breeding *Professional Liability does not apply*

Yes      \$300.00- If receipts are over \$50,000 Submit for Rate

No, I do not want coverage for breeding

**STEP 6 BREEDING Premium: \$ \_\_\_\_\_**

**STEP 7: ADDITIONAL EQUINE ACTIVITIES- Supplement Application required in order to quote**

a. Pony Rides: Submit supplemental application for Rate.  Yes  No, I do not want coverage for pony rides

b. Day Camps: Submit supplemental application for Rate.  Yes  No, I do not want coverage for day camps

c. Horse Sales: Submit supplemental application for Rate.  Yes  No, I do not want coverage for horse sales

d. Other: \_\_\_\_\_: Provide details/brochure for rate.  Yes  No, I do not want coverage for other

**STEP 8: PERSONAL EQUINE LIABILITY \*\* Section 6 above *must* be completed when adding this option.\*\***

Yes, I want coverage for Personal Equine Liability      \$110 additional annual premium

No, I do not want coverage for Personal Equine Liability

**STEP 8 PERSONAL EQUINE Premium: \$ \_\_\_\_\_**

**STEP 9: TOTAL ANNUAL POLICY PREMIUM\***

**TOTAL (add steps 1-8) \$ \_\_\_\_\_**

**\*NOTE: This is a premium indication ONLY based upon information provided by the applicant. This worksheet does not represent all combinations, changes in limits of insurance, claims history or pending claims.**





EQUINE INSTRUCTOR/TRAINER PROFESSIONAL LIABILITY  
EQUINE ASSISTED ACTIVITIES AND THERAPY (EAAT) - Renewal

PROUD SPONSORS OF



**PAYMENT OPTIONS FORM**

Please select only one payment option. Return form with completed application. Print legible.

Applicant Name \* \_\_\_\_\_ Client Code \_\_\_\_\_

Business/Club Name \_\_\_\_\_

Address\* \_\_\_\_\_ City\* \_\_\_\_\_ State\* \_\_\_\_\_ Zip\* \_\_\_\_\_

Phone\* \_\_\_\_\_ Fax \_\_\_\_\_

Email\* \_\_\_\_\_ \* required

\_\_\_ Request Quote Only (No payment enclosed)

\_\_\_ Full Payment Credit Card (**\*\*complete authorization form on next page\*\***)

\_\_\_ Full Payment Check or Money Order (*made payable to: Equisure, Inc.*) \$ \_\_\_\_\_

\_\_\_ Premium Financing - **Minimum 30% down payment (credit card, check or money order *made payable to Equisure, Inc.*) required for financing.**

Premium Down Payment: \_\_\_\_\_ Credit Card (**\*\*complete authorization form on next page\*\***)

\_\_\_\_\_ Check or Money Order (*made payable to: Equisure, Inc.*) \$ \_\_\_\_\_

The remaining balance, after the 30% down payment to Equisure, Inc., will be billed and paid to IPFS Corporation (IPFS)<sup>2</sup> and is not financed by Equisure, Inc.

**Optional Endorsement and Mortality Major Medical premiums must be paid in full and cannot be financed.**

**FINANCE AUTHORIZATION**

By signing this confirmation as the named insured, you authorize a representative of Equisure, Inc. to prepare and sign the Premium Finance Agreement on your behalf and agree to all provisions of the Premium Finance Agreement. A copy of the Premium Finance Agreement will be provided to you. (Please be advised that interest rates may vary and may exceed 20% APR).



\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_ Yes, I would like to receive my finance notices, finance invoices and finance statements via email from IPFS Corporation (IPFS). Please print the name and provide an email address to receive IPFS eForms. [Note: IPFS will continue to utilize the US Postal Service (USPS) for the purpose of legal notifications required by premium financing statutes. These notices will be emailed and also mailed through the USPS].

\_\_\_\_\_  
Name

\_\_\_\_\_  
Email address



## CREDIT CARD AUTHORIZATION FORM

*Return form with completed application if paying with a credit card. Print legible.*

\_\_\_ VISA or \_\_\_ MasterCard Amount Authorized \$ \_\_\_\_\_

*We do not accept American Express or Discover*

Name on Credit Card \_\_\_\_\_

Credit Card # \_\_\_\_\_

Credit Card Expiration date: \_\_\_\_\_

Signature as shown on Credit Card \_\_\_\_\_